

GETTING STARTED

Step 1: Activate your profile

You'll receive an email with a link to activate your new Account View Profile



Verify your identity with personal information to activate your profile and set up a password



You're redirected to log in via web where you'll enter a one-time passcode sent to your registered phone for the initial login

Step 2: Set up the mobile app

Download the app from the App Store or Google Play by searching for "**LPL Account View**"



Enter a one-time passcode for the initial login and set up a new passcode or Face/Touch ID for future access



If you'd prefer not to use Face/Touch ID, you'll be asked to enter a one-time password for each login along with your credentials